

**RE: In the Matter of the Notice of Intention to Make a Proposal of Addy Technology Corp.  
Sale and Investment Solicitation Process (“SISP”)**

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Crowe MacKay & Company Ltd. in its capacity as proposal trustee (the “**Proposal Trustee**”) of Addy Technology Corp (“**Addy**” or the “**Company**”), would like to present you with the opportunity to acquire the Company’s shares (the “**Shares**”) and/or assets (the “**Assets**”) through a SISP approved by the Supreme Court of British Columbia pursuant to an Order pronounced on April 29, 2026 (the “**SISP Order**”).

Addy is a financial technology company whose principal asset is a digital platform that facilitates fractional investments in Canadian real estate (the “**Addy Platform**”). The Addy Platform enables investors to invest small dollar amounts into real estate projects. The Company does not own or develop real estate. Rather, its activities are focused on providing software, distribution, and administrative infrastructure to connect investors with real estate investment issuers and to administer investment offerings at scale through an online platform.

### **Opportunity Highlights**

- The Addy Platform which has facilitated the investment in over 60 issuances from approximately 10,628 investors;
- Approximately \$9.6M in non-capital losses as included on the Company’s 2024 T2 Corporate Income Tax return’s loss continuity schedule;
- Potential SR&ED refund resulting from the Company’s unfiled 2025 T2 corporate income tax return;
- The member list which includes over 50,000 members; and,
- Various other assets, both tangible and intangible.

Please note, the Proposal Trustee has relied exclusively on management-provided information and has not undertaken any form of due diligence or independent verification. Management notes that the Company’s books and records may be incomplete as they have not been updated following the departure of the Chief Financial Officer. All interested parties must perform their own due diligence and should not rely on the above as a substitute for independent analysis. The Proposal Trustee does not provide any warranties or representations whatsoever with respect to the above

### **Intended Audience for this Opportunity**

Potential purchasers that may derive value from the Addy Platform and related intellectual property include, but are not limited to:

- Financial technology companies;
- Real estate technology companies;
- Digital investment or marketplace platforms;
- Registered dealers or investment managers; and,
- Other strategic participants seeking to expand or enhance existing product offerings.

*Disclaimer: The Proposal Trustee advises that the Information contained in this document, as well as any other SISP related documents, was provided to the Proposal Trustee by the management of Addy Technology Corp. Accordingly, neither the Proposal Trustee nor the management of Addy Technology Corp. provide any representations or warranties in regards to the accuracy, completeness, timeliness or any other factor related to the Information. Potential purchasers are directed to conduct their own due diligence with respect to the information contained herein.*



## SISP Information

The SISP aims to seek better offers for most or all of the Company’s assets, property and undertakings than the Stalking Horse Agreement, and to complete the best available transaction. A Successful Bid (as defined in the SISP) must exceed the Purchase Price (as discussed below) by a minimum \$25,000, plus a break fee, which is capped at \$10,000. The Stalking Horse Agreement contemplates a Purchase Price as being comprised of:

- a cash payment of \$200,000 less professional fees funded to the closing date (as at April 23, 2026 was \$122,131);
- a cash payment to the priority payables; and,
- credit in the amount of the indebtedness owing to the Stalking Horse Bidder to the Closing Date (as at April 23, 2026 was \$270,399.52).

Further information relating to Addy and the opportunity to purchase the Shares or Assets is available in a virtual data room (the “VDR”). Access to the VDR will be made available upon execution of a non-disclosure agreement (“NDA”). Please contact the Proposal Trustee for a copy of the NDA. Pursuant to the SISP Order, the sale is subject to Court approval. A copy of the SISP as well as the SISP Order can be found on the Proposal Trustee’s [website](#).

Below is an outline of the timelines for the sale process:

Commencement of SISP	May 1, 2026
<b>Bid Deadline</b>	<b>May 14, 2026 at 12PM (Pacific)</b>
Notice of Auction (if any)	May 19, 2026
Auction (if any)	May 29, 2026, or as soon as is reasonably practicable
Sale Approval Application (if offer other than the Stalking Horse Agreement is the Successful Bid)	May 29, 2026, or as soon as is reasonably practicable
Outside Date	June 10, 2026, or such later date as may be agreed to by the Trustee, the Company, and the Successful Bidder or Alternative Successful Bidder or otherwise directed by the Court (the “ <b>Outside Date</b> ”)

### Contact Crowe MacKay & Company Ltd.

Email: [sarah.sabbagh@crowemackay.ca](mailto:sarah.sabbagh@crowemackay.ca) | [derek.lai@crowemackay.ca](mailto:derek.lai@crowemackay.ca)

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